CONFIDENTIAL: To be treated as strictly confidential until released for publication as follows:-

EVENING PAPERS .. WEDNESDAY, 13TH JANUARY, 1937.
MORNING PAPERS .. THURSDAY, 14TH JANUARY, 1937.

EMPLOYMENT AND UNEMPLOYMENT.

The latest available statistics, from various sources, which offer some indication of the movement of Employment and Unemployment throughout Australia have been issued by the Commonwealth Statistician (Dr. Roland Wilson) on the basis of information supplied by the State Statisticians.

ANNUAL INDEX OF EMPLOYMENT IN FACTORIES.

Base Year 1928-29 = 100.

		New South Wales	Victoria	Queens- land	South Aus- tralia	Western Aus- tralia	Tas- mania	TOTAL
	Number of							
	Employees in 1928-29	180,806	156,568	45,031	36,807	20,804	10,466	450,482
T	1925-26	94	95	106	106	99	97	97
	1926-27	99	101	98	112	93	101	100
1	1927-28	99	100	99	106	98	106	100
1	1928-29	100	100	100	100	100	100	100
	1929-30	90	96	95	87	94	103	93
	1930-31	71	80	84	65	70	84	75
	1931-32	70	82	80	65	64	86	75
	1932-33	77	92	83	72	71	88	82
	1933-34	85	100	89	80	78	93	90
	1934-35	97	108	96	91		101	100
	1935-36	106(a)	115(a)	98(a)	102(a)	91(a)	114(a)	108(a)

(a) Preliminary - Based on returns from sample factories.

Taking the year 1928-29 as the base year (=100) the indexes shown in the above table indicate the course of factory employment during the past eleven years, and the progress through the depression years and subsequent periods of recovery. For Australia as a whole employment in factories is now about 8% greater than in the immediate pre-depression years. In Victoria and Tasmania employment has increased more rapidly than for Australia as a whole. New South Wales and South Australia have passed the pre-depression level, while Queensland is within 2% and Western Australia within 9% of that level. It must be remembered, however, that male population of working age has increased by 8% and female population of working age by 9% between 1928-29 and 1935-36.

At 15th September, 1936 it is estimated that wage-earners employed in factories represented about 22% of all persons dependent on employment in the Commonwealth. The relative proportions and the rates of increase in relation to total employment vary between States.

The following table shows the masculinity of persons employed in factories in the several States during the years 1925-26 to 1935-36.

Males employed in factories as percentage of all persons employed in factories.

YEAR	New South Wales	Victoria	Queens- land	South Australia	Western Australia	Tasmania	AUSTRALIA
1925-26 1926-27 1927-28 1928-29 1929-30 1930-31 1931-32 1932-33 1933-34 1934-35 1935-36	76.0 75.5 75.5 75.1 74.9 73.6 71.8 72.0 72.5 72.6 N.A.	68.3 67.4 67.4 66.8 66.3 65.8 63.6 63.6 64.6 65.4 65.2(b)	85.1 84.1 83.6 82.4 82.2 81.4 80.5 80.5 80.4 79.6(a)	82.7 83.0 82.5 82.6 82.3 80.9 79.4 79.3 80.5 81.4 82.1(a)	84.2 82.2 81.8 81.7 81.4 80.2 78.7 79.3 80.0 80.2 80.5(b)	81.1 78.6 78.0 79.0 78.4 77.8 77.4 78.9 78.6 78.6	75.4 74.6 74.5 74.0 73.5 72.6 70.7 70.5 71.3 71.7 N.A.

(a) Preliminary- based on sample returns. (b) Revised- based on sample returns.

MONTHLY INDEX OF EMPLOYMENT IN FACTORIES (a)

(Base: Average for Year 1928-29 = 100)

T - TOAT						-	ase.					-	TOO		ACMINING MAKE		THE TAXABLE PROPERTY.	BHOW KNOWN	-	Sant Brazilla Salar	
Month		w Sou Wales	th	Vic	toria		Quee	nslan	d		outh trali	a		stern trali		Tas	mania			TRALIA	
	M	F	T	M	F	T	M	F	T	M	F	Т	M	F	T	M	F	T	M(b)	F(b)	T
1934 - July	88	96	90	100	106	102	89	99	91	83	90	84.	7'7	84	78	89	89	89	91	100	9:
August	89	102	92	101	109	104	94	101	95	84	92	86	78	87	8.0	93	84	91	92	104	9!
September	88	105	93	102	112	105	94	105	96	86	95	87	79	91	82	94	85	92	93	107	9
October os	91	108	96	106	1.16	109	97	108	99	87	98	89	82	95	85	96	85	93	96	110	10
November	93	110	(d)97	107	117	110	95	108	97	87	100	89	83	96	86	96	91	95	97	112	10
December	94	109	98	107	114	109	89	106	92	89	99	91	85	96	87	100	92	98	97	110	10
1935 - January	93	101	95	104	107	105	84	102	87	88	96	89	85	92	87	104	100	103	95	103	9
February	95	107	98	107	115	109	86	105	89	88	100	90	86	92	88	105	113	107	97	110	10
March	96	1111	100	108	117	111	89	109	92	92	102	94	86	92	87	106	107	106	98	113	10
April as	97	111	101	108	115	111	91	105	94	95	102	96	86	95	88	109	103	107	99	112	10
May on	98	1110	101	108	114	110	94	107	96	99	100	99	86	95	88	112	1.05	110	100	110	10
June 09	98	109	101	108	111	109	95	107	97	98	97	98	86	93	88	110	102	108	100	108	10
July			101	109	110	109	96	108	99	97	98	97	82	91	84	108	100	106	102	107	10
August			103	109	111	110	96	111	99	95	99	96	83	92	84	110	100	108	102	109	10
September			105	110	114	1111	95	114	99	98	100	98	88	92	89	111	98	108	103	111	10
October		Tot	106	112	118	1114	99	117	102	99	102	100	90	93	91	112	101	109	106	114	10
November			108	112	118	114	99	117	102	98	1.01	98	90	96	91	115	103	112	106	115	10
December		VS	110	112	119	115	95	111	97	100	102	101	92	96	93	119	107	116	106	115	10
1936 - January so	1	H.	105	114	116	1.15	86	101	89	101	102	101	92	94	92	122	109	119	105	112	10
February		availab	(c)105	117	129	121	91	108	94	105	106	1.05	93	94	93	123	127	124	1.09	123(
March 00		ble	(c)107	121	130	124	94	109	96	108	105	108	95	95	95	121	117	120	112	123(. ,
April oe		0	108	120	112	117	93	108	95	110	1.03	108	94	94	94	118	107	116	111	110	
May oo			1.09	118	114	117	97	112	100	107	100	106	95	94	95	118	108	116	110	112	11
June			109	116	112	115	101	107	102	1.03	96	102	92	95	93	114	1.05	112	109	109	10
July			110	1.16	112	115	105	108	106	103	99	102	92	94	93	112	102	110	110	109	11
August 00	1		110	115	111	114	106	113	107	102	100	101	92	93	92	112	97	108	109	109	10
September	1		111	114	114	1.1.4	108	118	110	102	100	102	92	96	93	112	101	109	3.09	112	11
October			114	11.7	115	116	>-1	0-48	iwa	101	99	100	us.	***	93	cinci	032	Scient	~	~	24.
November	1		115	116.	114	115	. 503	940	C+4	104	101	103	Cvd*	Ded .	94	200	Onch	013	toa	-	
Number of Factories		7007	Service Actives the property		100	BOOTH TOTAL BOAR	1	1.0	Walter Street Street Street	A STATE AND A STATE OF THE ASSESSMENT	770	- Strochances	Section of the sectio	0.0	one company	a. e. D. C. C.	A SECURITARIO DE LA COMPANSIONE DEL COMPANSIONE DE LA COMPANSIONE		THE STREET		CAL SOLVE
in Sample		1901			100			150			114			92			50			2407	
Percentage of workers	d	82%			21%			47%			54%			36%	C. C. W. 185, 185	EUR SHALL SEN	78%	NAME AND ASSESSED.	General General Tools	500	
in sample in 1934-35	1				W ==/5	-		- 1/0	Collins decouportes		0 1/0			20/3			10/0		a continue o	52%	

(a) From July 1935 for N.S.W., Victoria, Queensland, S.A. and W.A. and from July 1934 for Tasmania, all indexes are based on sample returns. The Australian indexes for 1934-35 are final except to the almost negligible extent that they could be affected by revision of the Tasmanian figures. (b) From July 1935 the Male and Female indexes for Australia are based on five States, excluding N.S.W. In 1934-35 these States contained 60% of male factory employees and 62% of female factory employees. The index of total employees is based on six States. (c) Industrial Dispute in N.S.W. (d) Revised.

MONTHLY INDEX OF EMPLOYMENT IN RETAIL STORES.

(Base: July, 1933 = 100)

	New South Queens- South Western SIX													
MONTH	New South Wales	Victoria	Queens- land	South Australia	Western Australia	Tasmania	SIX STATES							
1933- July August September October November. December.	100 97 99 99 102 113	100 99 101 103 111 121	100 99 97 97 100	100 102 102 99 100	100 93 93 93 96 106	100 101 98 109 108 115	100 98 99 100 104 114							
1934~ January February. March April May June July August September October November. December.	102 104 103 105 105 108 105 107 108 110	109 108 109 108 109 109 109 110 115 122	100 99 100 102 103 104 103 104 105 116	1.03 102 103 105 104 106 102 103 108 107	1.08 99 98 1.00 1.01 1.00 1.04 1.00 1.04 1.04 1.19	109 105 107 105 105 107 105 106 104 107	105 104 104 105 106 107 105 107 109 112 124							
1935- January February. March April May June July August September October November. December.	109 112 109 111 112 112 116 113 113 115 119	117 118 117 121 123 120 120 123 128 131	106 105 105 106 105 107 108 104 107 106	108 107 107 108 109 111 107 109 113 112 115	109 103 105 103 106 107 111 105 106 106 109 123	110 108 107 107 106 109 108 107 107	111 112 111 113 114 115 113 114 117 120							
1936- January February. March April May June July August September Cotober November.	116 119 117 118 119 120 122 120 120 121 123	132 133 132 129 132 132 130 128 128 133 139	109 107 109 108 110 110 109 109	116 114 113 114 114 113 116 115 118	114 110 110 109 111 109 113 111 113	115 111 113 112 113 107 113 115	120 120 119 119 121 121 121 120 120							

The number of establishments in respect of which returns are obtained are-New South Wales, 599; Victoria, 102; Queensland, 120; South Australia, 35; Western Australia, 69; Tasmania, 14. No adjustment has been made in the indexes on account of increased population.

INDEXES OF EMPLOYMENT IN NEW SOUTH WALES AND OUTENSLAND.

Working from the basis of the results of the Census of 30th June, 1933, and from compilations made from returns of employers in remitting wages tax, and returns collected from Government Departments, the Government Statistician of New South Wales has prepared an index of employment and unemployment covering all persons dependent on employment in New South Wales. The Director of the Bureau of Industry of Queensland publishes an index of employment and unemployment among men wage and salary earners. The data for this index are derived from information relating to Unemployment Insurance Contributions and other sources. The results are given below -

Percentages of Employment and Unemployment - All available wage-earners
(a) Including and (b) excluding as employed the full-time equivalent of

men engaged part-time on relief works.

	Percents	0	are dependent on	and								
	available for employment (a) Including as employed the (b) Excluding as employed											
MONITORY												
MONTH	full-time equi	valent of	full-time equivalent of									
	part-time reli	ef workers	part-time relief workers									
	Employed	Unemployed	Employed	Unemployed								
Census of 30th												
June, 1933	74.4	25.6	73.5	26.5								
1934- June	81.1	18.9	78.0	22.0								
1935- June	86.6	13.4	83.7	16.3								
July	87.2	12.8	84.3	15.7								
August	88.0	12.0	85.1	14.9								
September	89.2	10.8	86.5	13.5								
October	89.6	10.4	87.0	13.0								
November.	90.3	9.7	87.8	12.2								
December.	92.2	7.8	89.7	10.3								
1936- January	88.1	11.9	85.9	14.1								
February.	88.6	11.4	86.4	13.6								
March	89.8	10.2	87.6	12.4								
April	90.1	9.9	87.9	12.1								
May	90.8	9.2	88.6	11.4								
June	90.4	9.6	88.2	11.8								
July	90.9	9.1	88.7	11.3								
August	90.8	9.2	88.8	11.2								
September	91.6	8.4	90.2	9.8								
October	92.9	7.1	91.5	8.5								
November.	93.2	6.8	91.7	8.3								

The indexes have been adjusted to allow for an estimated increase of 1.2 per cent. per annum in the number of persons dependent on employment. At the Census of 30th June, 1933, 15,142 persons dependent on employment returned themselves as unemployed by reason of illness, accident, etc. or "voluntarily". This number, representing 1.8 per cent. of all persons dependent on employment, is excluded from the above indexes, which relate to percentages of available wage-earners employed and unemployed. The approximate number of persons in private employment was 478,000 in June, 1933; 519,000 in June, 1934; 567,000 in June, 1935; 614,000 in June, 1936; and 641,000 in November, 1936.

QUEENSLAND.

Employment and Unemployment among Men Wage and Salary Earners. (In terms of full-time employment and unemployment excluding normal seasonal variations).

	Perc	entage	Approxim	ate Number
PERIOD	Employed	Unemployed	Employed	Unemployed
Average 1929	89.9	10.1	148,340	16,660
" 1930	86.4	13.6	144,630	22,850
" 1931	77.2	22.8	131,270	38,730
" 1932	77.8	22.2	134,130	38,320
" 1933	79.8	20.2	139,720	35,310
" 1934	84.9	15.1	150,870	26,800
" 1935	89.0	11.0	160,510	19,820
" 1936 (to October)	92.3	7.7	168,840	13,960
3 months ended -				
October, 1935	90.1	9.9	163,140	17,970
November,	90.6	9.4	164,310	17,020
December, "	91.3	8.7	165,840	15,720
January, 1936	91.5	8.5	166,390	15,400
February, "	90.9	9.1	165,490	16,520
March,	91.0	9.0	165,890	16,350
April,	91.3	8.7	166,570	15,890
May,	91.7	8.3	167,560	15,130
June,	91.8	8.2	167,900 169,670	15,010 13,470
July,	92.6	7.4	172,920	10,450
August,	94.3	5.3	173,950	9,650
September, "October, "	(a)93.6	6.4	172,080	11,740

(a) Relief Work: The full-time equivalent was approximately 7,740 men. Without this work the percentage unemployed would have been 10.6. Growing Population: The total of the last two columns increases with the estimated growth in the number of men dependent on employment.

BUILDING PERMITS.

A further index of the relative activity in industry is furnished by Building Permits issued, and the estimated amount to be spent on the proposed buildings and repairs.

The following tables give details of the value of Building Permits issued in the Six Capital Cities and Suburbs of the Commonwealth for the periods shown.

Year	Buildings	Buildings	Alterations	Total Value
	for	for Other	and	All Building
	Habitation	Purposes	Additions	Operations
1928-29 (a) 1929-30 (a) 1930-21 (a) 1931-32 1932-33 1933-34 1934-35 1935-36	£ 17,455,449 11,057,069 1,989,167 1,533,325 3,185,679 6,105,369 9,606,533 12,342,910	£ 4,902,928 3,098,700 1,547,005 1,848,257 1,503,877 2,194,162 3,829,676 5,144,668	£ (b)1,932,887 (b)1,741,291 (b) 799,245 1,225,680 2,161,846 2,885,378 4,173,041 4,484,819	£ 24,291,264 15,897,060 4,335,417 4,607,262 6,851,402 11,184,909 17,610,590 21,972,397
Quarter ended - 1935 - June September December 1936 - March June September	2,936,510	1,271,694	1,180,786	5,388,990
	3,428,704	1,275,712	1,088,729	5,793,145
	2,779,521	941,246	1,159,741	4,880,508
	2,946,420	1,378,537	1,009,013	5,333,970
	3,188,265	1,549,173	1,227,336	5,964,774
	3,773,596	1,339,967	1,260,617	6,374,180

⁽a) Exclusive of City of Sydney. (b) Exclusive of Sydney and suburbs.

BUILDING PERMITS IN CAPITAL CITIES AND SUBURBS OF EACH STATE,

			AND REAL PROPERTY AND THE STATE OF THE STATE		THE CHEST STREET OF THE PROPERTY OF	es electricisco control de la	and a series of the series of the series
Period	Sydney and Suburbs	Melbourne and Suburbs	Brisbane and Suburbs	Adelaide and Suburbs	Perth and Suburbs	Hobart and Suburbs	TOTAL
	£'000	£1000	£;000	£:000	£1000	£1000	£1000
1928-29 1929-30 1930-31 1931-32 1932-33 1933-34 1934-35 1935-36	(a) 9,715 (a) 5,810 (a) 1,005 995 2,257 4,142 7,632 9,385	1,861 2,568 4,218 5,604	2,440 1,414 1,098 876 793 1,051 1,654 2,237	1,807 1,158 314 217 400 617 1,164 1,239	2,518 1,833 393 596 732 988 1,354 1,621	150 106 91 62 101 169 203 328	24,291 15,897 4,335 4,607 6,851 11,185 17,611 21,972
Quarter ended -							
1935 - June September December 1936 - March	2,388 2,528 1,964 2,456	1,788 1,646 1,784	521 574 533 411	306 304 359 252	337 505 335 378	71 94 43 53	5,389 5,793 4,880 5,334
June September	2,437	1,944 2,021	719 452	324	403 600	138 148	5,965 6,374

⁽a) Exclusive of City of Sydney and value of alterations and additions in Sydney and suburbs.

II. UNEMPLOYMENT - QUARTER ENDED DECEMBER, 1936

The figures relating to unemployment among members of Trade Unions are similar to those published quarterly in the past, and are derived from returns furnished by Trade Unions.

The number of trade unionists represented in the returns, from which the following figures have been derived, is normally about half the total. Generally, it may be said that the returns of unemployment include little information about rural employment, so that the percentage results given herein do not vary greatly with the season, though the food preserving industries have some effect in this connection. The total unemployment in the country, however, may be affected a good deal by the crop seasons.

The percentages of unemployment among members of reporting Trade Unions for Australia as a whole for each quarter from the June Quarter of 1932, when unemployment was at its maximum, to the December Quarter of 1936, are as follows:-

AUSTRALIA.

1932	-	June Quar	ter	30.0	per	cent
1933	-	March Qua	rter	26.5	17	ŧŧ
		June	11	25.7	11	17
		September	,11	25.1	11	11
		December		23.0	Ħ	11
1934	-	March Qua	rter	21.9	tì	H
		June	17	20.9	11	13
		September	.11	20.4	11	11
		December		18.8	ff	Ħ
1935		March	н	18.6	tt	11
		June	n	17.8	11	11
		September	.11	15.9	n	11
		December		13.7	11	n
1936	-	March	11	13.4	11	11
		June	17	12.8	n	tt.
		September	,tt	12.0	11	11
			11	10.7	Ħ	11

It should be noted that the figures refer to the mid-month of each quarter, and represent the conditions at the middle of that month. Consequently, the latest figures referred to herein relate to the middle of November, 1936.

The percentages given above show a continuous decline from the peak point (30.0%) in unemployment attained in the June Quarter of 1932, after an almost c continuous rise since 1929, when the rate was 9.3 per cent. After remaining fairly constant at 28.0 per cent. to 28.3 per cent. for three quarters - from August, 1931 to February, 1932 - the maximum point was reached in May, 1932, when the proportion of unemployment in the reporting Trade Unions was 30 per cent. of the membership.

From the peak the proportion of unemployed decreased by 4 per thousand in the September quarter of 1932, and in the two following quarters the improvement was much more marked, amounting to 15 per 1,000 in the December quarter of 1932, and 16 per 1,000 in the March quarter of 1933. The improvement continued until unemployment stood at 10.7 per cent. for the December quarter 1936. This is the lowest percentage of unemployment since May, 1929, when it was 10.0 per cent. Since the maximum point in May, 1932, the rate of unemployment has diminished by 19.3 per cent., or 193 per 1,000 members, i.e. from 30.0 per cent. in May, 1932, to 10.7 per cent. in November, 1936.

This improvement since May, 1932, has been experienced in all the States in the following order (per 1,000 members):— South Australia, 253; Western Australia, 247; New South Wales, 199; Victoria, 180; Tasmania, 145; Queensland, 127.

The usual tables for Trade Union Unemployment are appended.

AUSTRALIA - Number and Membership of Trade Unions reporting, and Number and Percentago of Unemployed - March Quarter, 1929 to December Quarter, 1936.

Australia	March Quarter 1929	June Quarter 1932	June Quarter 1933		December Quarter 1935	June Quarte r 1936	September Quarter 1936	December Quarter 1936
Number of Unions Membership Unemployed	375 420,756	396 413,742				394 446,564	390 436,139	390 437 , 246
Number Percentage	39,159 9.3	124,068	106,652 25.7	88,413	59,992 13.7	57,001	52,482 12.0	46,863 10.7

STATES - Percentage of Members of Reporting Trade Unions reported as Unemployed in each State - March Quarter, 1929 to December Quarter, 1936.

State	March Quarter 1929	June Quarter 1932	June Quarter 1933		December Quarter 1935	June Quarter 1936	-	December Quarter 1936
	%	%	%	%	%	%	%	%
New South Wales Victoria Queensland South Australia Western Australia Tasmania	9.7 8.6 7.1 13.2 8.5 8.7	33.2 27.7 19.9 35.2 30.3 27.4	29.6 23.0 15.6 30.0 26.0 19.0	25.0 18.0 12.7 25.4 18.3 17.9	17.0 11.3 7.7 14.7 11.8 13.7	16.2 10.6 8.5 11.0 9.2 12.7	14.8 11.7 7.2 10.0 7.4 14.0	13.3 9.7 7.2 9.9 5.6 12.9
TOTAL:	9.3	30.0	25.7	20.9	13.7	12.8	12.0	10.7

The above returns are compiled and published substantially on the basis hat has been adopted in regard to Trade Union returns since 1911. It is to be noted, owever, that the returns relate to members of trade unions embracing only about 20 per ent. of wage-earners, and that for some States these constitute a more representative ample of employment than for others. The percentages include persons unemployed from 11 causes, other than those unemployed directly as a result of industrial disputes. hey may be interpreted as relating to the members of unions making returns who are not, coording to the records or knowledge of the union secretary, employed within union allings.

The percentages do not exactly represent the proportion of total unmployment in Australia as a whole, though Census data and other records indicate that
hey give a reasonable picture of the development of the unemployment crisis in Australia
and the recovery therefrom.

In view of the very definite nature of the information on which are ased the indexes of employment and unemployment for New South Wales, and those relating men for Queensland, these indexes should be the most accurate record available of nemployment in those States.

This document is published by the Commonwealth Statistician and contains statistics or abstracts thereof compiled and tabulated by the Commonwealth Statistician pursuant to the Census and Statistics Act, 1905-1930.